TxCIA
Texas Captive Insurance Association

2024 Annual Conference

Texas Captives: Empowering Texas Business

Harnessing the Power of Data to Manage Your Policies and Captive

Speakers

Roma Rishi
Senior Sales Executive
Origami Risk

Tom Springfield
Senior Accounting Officer
Caliber Collision

Roy Hock
Director Risk Finance & Casualty Insurance
Valero

Greg Toll
Vice President, Self-Insured Sales
CLARA Analytics

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What to expect in this session

- The transformative impact of data and technology for captives
- Enhancing operational efficiency and cost savings
- Streamlining reporting and regulatory compliance
- Enhanced communication and collaboration with carriers, captive managers, and brokers
- Latest trends in data-driven decision making:
  - Predictive modeling
  - Real-time data integration
  - Machine learning to enhance risk assessment accuracy
- Common challenges and how to overcome them

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How do your organizations leverage technology to make data driven decisions around managing your captives?

In what areas has technology aided in operational efficiencies and resource allocation?

How have you leveraged your data strategy to optimize reporting and regulatory compliance mandates?

For others who are looking to leverage technology and data to aid in managing their captives, where do they start?

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Best practices for communicating and collaborating across internal functions, and with carriers, captive managers and brokers?

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What opportunities do captives have in adopting advanced technologies to reshape risk management, underwriting, and claims outcomes?

Challenges organizations may face in moving towards a data and technology-driven approach?

Questions?

THANK YOU!

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